

Name of warrant VRE/4M/SSI/C/EU/Cash-12
Company name SSI Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
 SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: SSI Securities Corporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VRE/4M/SSI/C/EU/Cash-12

Name (code) of underlying security: VRE

Issuer of underlying security: Vincom Retail Joint Stock Company

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months

Expiration date: March 1, 2022

Conversion ratio: 2:1

Exercise price (exercise index): 32,000 VND

Value of collateral: 25,875,000,000 VND

Quantity of warrants registered for offering: 23,000,000 warrants

2. Information on the offering:

Start date of offering: November 01, 2021

End date of distribution: November 01, 2021

Time of subscription: from 14:00 to 16:00, November 01, 2021

Payment date for warrant purchase: November 01, 2021

End date of warrant transfer: November 01, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,250	23,000,000	115,000	115,000	4	4		0.50%
- Local investors	2,250	23,000,000	115,000	115,000	4	4		0.50%
- Foreign investors								
2. Institutional investors, of which:	2,250	23,000,000	0	0	0	0		0.00%
- Local investors	2,250	23,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		23,000,000	115,000	115,000	4	4	22,885,000	0.50%

III. Summary of results

1. Quantity of distributed warrants: 115,000 warrants, accounting for 0.5% of the offered warrants.

2. Total proceeds of the sale of warrants: 258,750,000 VND

3. Total expenses: 0 VND

4. Net proceeds: 258,750,000 VND